



**XRIST 2315 INVESTMENTS LTD**  
RC:452361



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## COMPANY PROFILE

## INTRODUCTION

Xrist 2315 Investments Ltd is a company registered under the laws of the Federal Republic of Nigeria, it was registered in May 2002 as a full fledged consultancy company. The company has offices in Ikeja, Lagos Nigeria.

It was registered as a holding company and into full scale consultancy, Export and Real Estates. As a consulting house we consult for Government agencies and private individuals. We are also into Finance sourcing for various agencies Governments and Private sector.

## OUR MISSION STATEMENT

We endeavor at all times to provide a comprehensive service to our clients. We strive to complete projects and within budget. We promote strict adherence to quality, health and safety standards and we adhere to labor equity encourage.

Harmonious personnel relationships in order to promote team work among staff. Specialist expertise will be applied in relevant areas to ensure that standards and values are values are achieved. To become a significant services company, via partnership with significant industry players.

## OUR OBJECTIVES

To put to the services of our clients, a diverse range of business expertise in Consultancy, Finance, International Trade, general construction, Real Estate, with strong focus on business development and value creation experience in a broad scope for operational involvement. With a team that has finance, Consultancy, construction operational experience and real estate services experience in broad scope for operations, involving good understanding of requirements of Finance construction activities with the active involvement by group executives to ensures value addition, efficiency and delivery of services and products on time experienced professional who understand needs and requirements range of contacts, skills, experience and abilities.

## CONSULTANCY SERVICES

The financial services sector is one of the most complex and heavily regulated sectors. It is vital that you are aware of new rules and regulations and how they affect your business.

Applying international best practice with our tried and tested methodologies – we can ensure a sound and robust compliance framework is in place across your organization.

The Xrist 2315 Investments team and partners have one of the best and brightest professionals with expertise to help you address today's most pressing challenges in the financial services sector. From our depth and breadth of experience working with various Governments, Blue Chip companies and other major clients in this sector means we can give practical, realistic advice to help you succeed.



## DEAL ADVISORY

Our Deal Advisory team offers integrated, advisory services that are designed to help you evaluate opportunities make transactions more efficient and achieve your strategic goals.

### UNDERSTANDING OUR CLIENTS' CIRCUMSTANCES:

Clients require professionals to deliver tailored advice attuned to their needs. Helping clients drive competitive advantage and increased shareholder returns through improved decision-making XRIST 2315 INVESTMENTS LTD can assist through our service offering.

### OUR SERVICE OFFERING INCLUDES:

- Lead advisory
- Transaction Due Diligence
- Valuations & Business Modeling
- Monetization
- Lenders' Representative

## BENEFITS TO OUR CLIENTS:

- A highly experienced team dedicated to your mandate
- Extensive local, regional and national knowledge
- Experience in a number of high profile transactions
- Arranging tailor-made financial services for our clients

## VARIOUS FUNDING MODELS:

We describe hereunder the various funding models which we can arrange for our clients, for brevity we shall limit our discussions to four types of Architectures

### FUNDING ARCHITECTURE 1:

We refer to this type of funders as Zero percent (0%) Interest rate funders.

The initial protocol to open the discussion about funding requires;

1. The Government writes a formal Letter of Request to the Funder's Representative. This letter should come from the ministry accountable for the selected infrastructure project(s), on ministry letterhead (However a letter from the Ministry of Finance covers all), and include:
  - a. Project name and purpose (a one page Project Summary)
  - b. Amount of funding required Min request is \$100m (in USD 100M increments)
  - c. Years to build
2. Based on submission of the Letter of Request the signatory of the letter will receive a Letter of Acceptance with further instructions. Most notably, is the need to sign a Mutual NDA to enable the Funder's representative and the Government enter into a mutual disclosure and negotiation process.
3. After the Government fulfills some initial requirements, meetings can be arranged.
4. The Government having fulfilled the protocols will be required to issue a NON-RECOURSE SG (Sovereign Guarantee) and disbursement is done. Permit us to quickly take time to explain to you Hon Minister, what we mean by Non-Recourse SG, It is a Nominal SG, this is an SG which does not in any way add to the debt stock of the country.

Please understand that this protocol is designed to keep the Funder in compliance with non-solicitation rules. The Funder is a private lending entity that is not permitted to disclose pertinent information until the Government signs the initial non-disclosure agreement. We are certain, we will be able to quickly fulfill the initial information requirements and move forward through the funding protocol.

## FUNDING ARCHITECTURE 2:

These are funders who will give funds based on agreed interest incomes for their organisation.

Under this type of lender, we have an interest element of between 3.5- 5.5% p.a

There could be some one-time payments of: Insurance, Processing costs etc all amounting to 5% all these are paid once in the lifetime of the loan.

### **PROCEDURES**

1. The borrower will sign and seal “loan agreement”
2. The lender signs and seals “loan agreement”;
3. The borrower will provide the CIS and Copy of Passport company profile, Registration information, Tax numbers of the Legal Representative of the borrower;
4. Borrower will submit the executed loan agreement to lender. This loan agreement will come into effect only after receipt of approval from lender’s bank.
5. 100% project loan will be provided after transfer of Sovereign Guarantee with a backing Bank Guarantee or Bank Guarantee in favor of the lender.
6. Disbursement from the lender will be within 30 to 45 working days
7. Sovereign Guarantee with a backing Bank’s Bank Guarantee or Bank Guarantee shall be sent to lender’s bank as per this agreement.
8. The loan will be disbursed and transferred to the bank account of the borrower within (30) to (45) working days from the day of the receipt and verification and confirmation of the bank guarantee by lender’s bank.

## FUNDING ARCHITECTURE 3

These are funder with lower Interest percentages. The procedures are similar to the one stated in funder number 2.

The interest rate is about 2-3% p.a. with additional One-time payment of 3% which is once in the life of the loan.

The procedures are as follows:

### **PROCEDURE:**

- a. Borrower submits a letter of Request
- b. Borrower submits all available documents on the projects
- c. Financier issues Term sheet for the loan

- d. Borrower's Bank issues Ready Willing and Able letter by swift to financier's bank
- e. Financier's bank responds by issuing banking coordinates to issue the Sovereign Guarantee backed with Bank Guarantee
- f. Borrower's bank issues SG/BG by Swift MT760
- g. Financier credits borrower's account with loan sum in Tranches.

#### FUNDING ARCHITECTURE 4

Under this special funding arrangement, we arrange a 40-Week funding process based on, this arrangement can go on for 10 to 15 years where the government receives monthly inflow to fund project which the feasibility studies have been prepared

Preconditions.

1. A cash backed Sovereign Guarantee is issued.
2. Backed by A top World bank
3. The Sovereign Guarantee will be issued delivered by Swift MT760 through and confirmed by the top bank.
4. Top Confirming Bank will block the said funds for the period of the programme(s).

Financial arrangements.

1. Monetisation of the instrument issued at a fair LTV
2. Immediate placement of the proceeds into a 40 – week programme
3. Yielding to the beneficiary about determined Monthly flow.
4. Annual renewal of the 40 – week programme until maturity of the SG.

#### OTHER INTERESTS

There are about two other companies under the holding namely:

Blayzon Ventures Ltd: This is a company which is into Export, Sawmilling and General contracting. The Company is into export of Timber and Charcoal, it has importers in Italy, Australia, Israel and Qatar.

Broadband Properties Plus Ltd is into Real Estate with land holdings in strategic places in Lagos, Akure and Abuja.

**NEW BUSINESS:** Our company has taken a decision to become a player in the downstream sector of the Oil industry by investing in Refinery and Petrochemical plant. The plant will be sited in Ondo State to take advantage of the availability of Crude petroleum in the state.

REGISTRATION CERTIFICATE

CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC

CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC

NO. RC:452361



**CORPORATE AFFAIRS COMMISSION**  
FEDERAL REPUBLIC OF NIGERIA

**Certificate of Incorporation**

I HEREBY CERTIFY that

XRIST 2315 INVESTMENTS LIMITED

is this day Incorporated under the COMPANIES AND ALLIED MATTERS ACT 1990  
and that the Company is Limited by shares

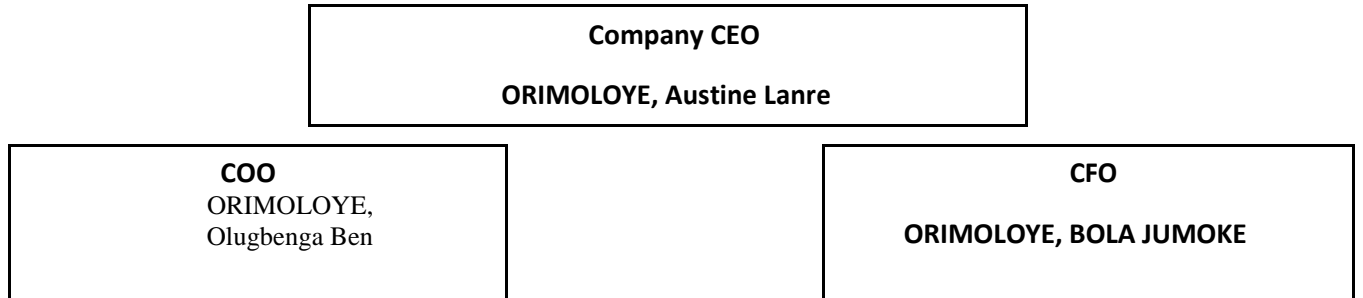
Given under my hand at Abuja this..... 30TH ..... day of  
..... MAY ..... Two Thousand And ..... TWO .....

Fees and Deed Stamps ₦..... 25,100.00k  
Stamp Duty on Capital ₦..... 62,500.00k

  
A. ALMUSTAPHA  
Registrar-General

CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC CAC

## Management Structure Address and Contacts



COMPANY ADDRESS	CONTACTS INFO				
<b>15, Williams Estate,</b> <b>Off Excellence Hotel, Ogba</b>  <b>Ikeja, Lagos</b>  <b>Nigeria</b>	<table> <tr> <td>TELEPHONES</td><td> <b>+23480306b5106</b>    <b>+2348034089317</b>  <b>+27 81 356 8132</b>    <b>+2348160818430</b> </td></tr> <tr> <td>E-MAILS</td><td> <b>Xrist2315investments@gmail.com</b>    <b>Xrist2316investments@yahoo.com</b> </td></tr> </table>	TELEPHONES	<b>+23480306b5106</b>  <b>+2348034089317</b> <b>+27 81 356 8132</b>  <b>+2348160818430</b>	E-MAILS	<b>Xrist2315investments@gmail.com</b>  <b>Xrist2316investments@yahoo.com</b>
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